



To make a contribution to an existing account, please return this slip with your check made payable to **CollegeCounts 529 Fund** or visit [CollegeCounts529advisor.com](http://CollegeCounts529advisor.com) and contribute online.

Account Number: \_\_\_\_\_

Amount: \$ \_\_\_\_\_

Contributor Name: \_\_\_\_\_

Beneficiary Name: \_\_\_\_\_

**Not FDIC Insured    May Lose Value    No Bank Guarantee**



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**1) Please check the appropriate box:**

- Rollover contribution from another 529-qualified tuition program
- Funds from a Coverdell Education Savings Account
- Funds from a qualified U.S. Savings Bond

**2) Provide the breakdown between the contributions portion (basis) and the earnings portion of the contribution. Provide a copy of the account statement, distribution check stub, or Form 1099-Int. with this deposit coupon and check.**

Contributions Portion (basis): \$ \_\_\_\_\_

Earnings Portion: \$ \_\_\_\_\_

Amount of Rollover/Transfer: \$ \_\_\_\_\_

*If a breakdown is not provided, we are required by law to treat the entire amount as earnings in your CollegeCounts 529 Fund Account.*



Offered by the State of Alabama

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UBT 529 Services a Division of



Program Manager

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